



ALDAR Properties

June 2011

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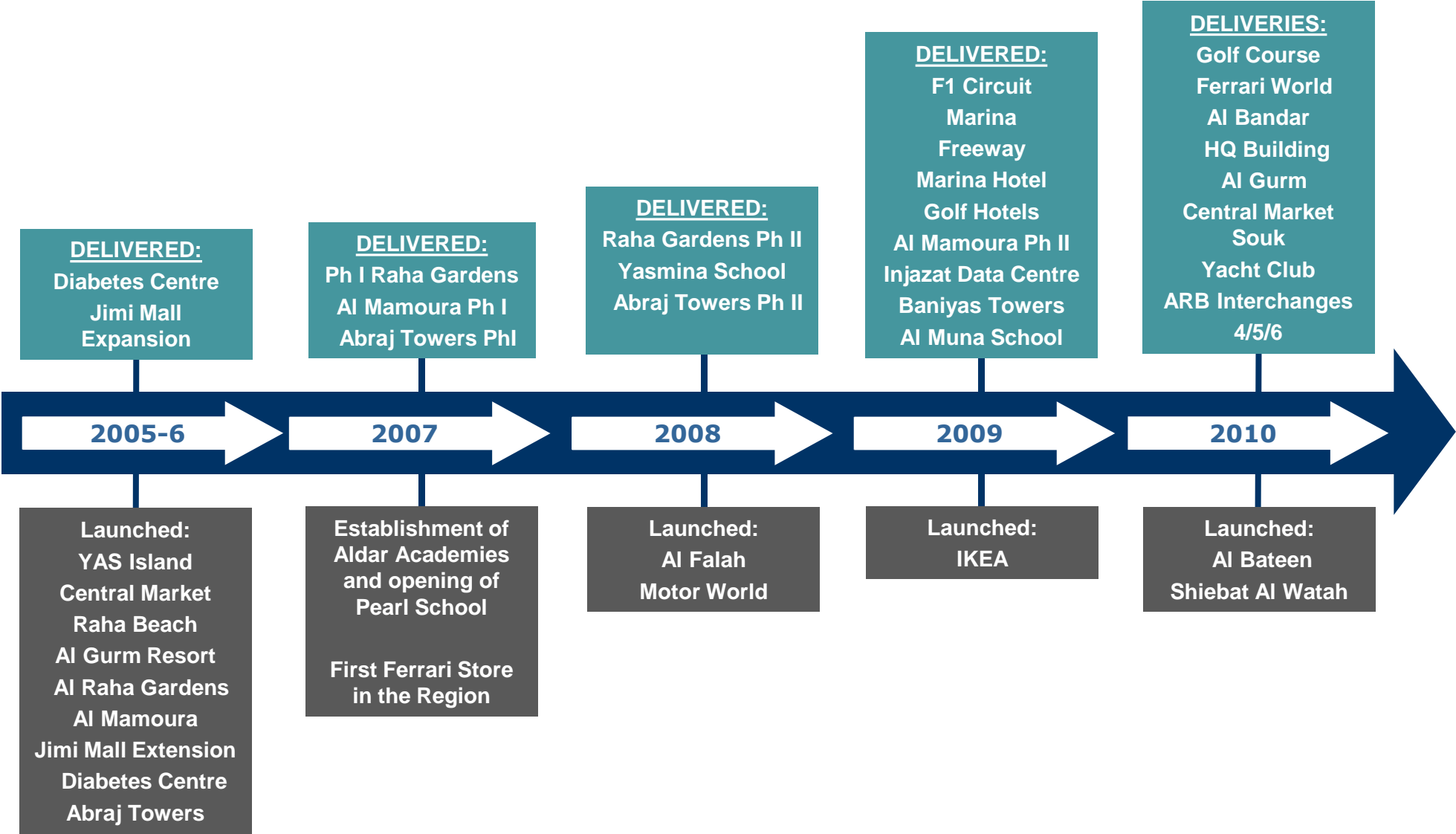
Financing Plan

Section 1

Milestones

Milestones

ALDAR has delivered a substantial real estate portfolio as follows:



Section 2

ALDAR Project Portfolio

Investment Properties and Operational Businesses Portfolio

Hotels – 2,624 Keys

Delivered : 2,429 Keys (93%)

Six Yas Golf Hotels (1,763 keys)

Yas Marina Hotel (500 keys)

Hala Arjan (166 keys)

Under Development : 195 Keys (7%)

Central Market (195 keys, completion Q2 2013)

Office – 282,377 SQM

Delivered : 208,075 SQM (74%)

Al Mamoura (65,466 SQM)

Baniyas Towers (40,617 SQM)

HQ (49,353 SQM)

Injazzat Data Centre (52,639 SQM)

Under Development : 74,302 SQM (26%)

Central Market (74,302 SQM, completion Q2 2012)

Investment Properties and Operational Businesses Portfolio (continued)

Retail – 462,725 SQM

Delivered : 125,667 SQM (27%)

Al Jimmi Mall (46,560 SQM)

Community Retail (7,116 SQM)

IKEA (33,000 SQM)

MotorWorld Phase 1 (38,991 SQM)

Under Development : 337,058 SQM (73%)

Central Market (63,864 SQM, Q3 2012)

Yas Mall (228,083 SQM, Q2 2013)

Community Retail (45,111 SQM, Q4 2012)

Residential – 474 Units

Under Development

Central Market (474 Units, completion Q3 2013)

Investment Properties and Operational Businesses Portfolio (continued)

Schools – 5,010 Pupils

Delivered : 2,850 Pupils (57%)

Al Yasmina (1,800 Pupils)

Pearl Primary (550 Pupils)

Al Muna (500 Pupils)

Under Development : 2160 Pupils (43%)

Al Bateen (1,200 Pupils, completion Q3 2011)

Al Ain School (960 Pupils, completion Q3 2011)

Others

Complete

Yas Links Golf Course & Club

ICL Diabetes Center

Work Force Communities

Residential Sale Portfolio

Residential Sales – 5,810 Units

Deleivered : 2,757 Units (47%)

Abraj Towers (789 units)

Al Gurm (73 units)

Al Raha Gardens (1,384 units)

Al Bandar (511 units)

Under Development : 3,053 Units (53%)

Al Zeina (1,221 units, Q3 2011)

Al Muneera (1,445 units, Q1 2012)

Al Bateen Park (359 units, Q4 2012)

Al Ward (28 units, Q3 2012)

From the above portfolio, 76% of all units have been sold.

Government Projects

Complete

Shahama Sadiyat Freeway
Sheika Salama Mosque Al Ain
Raha Beach Interchanges
Yas Island Southern Tunnel

Under Development

Al Falah Village (Villas & Infrastructure)
Cleveland Clinic Abu Dhabi
Abu Dhabi Plaza - Kazakhstan
Yas Island Water Park
Sheibat Al Watah - National Housing Al Ain
Khalifa University - KUSTAR Ph I
MASDAR - MIST 1B
ENEC Hotel
ENEC Operators Village
Al Mushrif Schools (3 Schools)

Land Bank

Over 15 million SQM of land available for Sale and Future Developments

Section 3

Financing Plan

Financing Plan

Sale of Yas Assets

Ferrari World Abu Dhabi, Infrastructure and Land
AED 10.9 billion

Sale of Residential Units and Land @ Raha Beach
AED 5.5 billion

Issue of Convertible Bond to Mubadala Development
Co.
AED 2.8 billion



ALDAR

